

| Name of Corporate Debtor: | | Man Infraprojects Limited | | | | | | | | | | | | |
|--|--------------------------------------|--|---------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|--|
| Date of Commencement of CIRP: | | 22-03-2024 | | | | | | | | | | | | |
| List of Creditors as on: | | 27-01-2026 | | | | | | | | | | | | |
| List of secured financial creditors (Other than financial creditors belonging to any class of creditors) | | | | | | | | | | | | | | |
| (Amount in ₹) | | | | | | | | | | | | | | |
| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | |
| 1 | Rajarambapu Sahakari Bank Ltd., Peth | 08.04.2024 (Revised claim received on 11.06.2024) | 25,91,94,513 | 25,91,94,513 | Secured | 25,91,94,513 | 25,91,94,513 | No | 32.70% | - | - | - | - | Principal Borrower: Man Corp Limited Security: Shop No. 1 , Man Excellenza Corporate Guarantee: Man Infraprojects & Man Tubinox Personal Guarantee: Anita & Jagdish Mansukhani |
| 2 | Axis Bank | 08.04.2024 | 5,54,02,601 | 5,53,17,493 | Secured | 5,53,17,493 | 0 | No | 6.98% | - | - | 85,108 | - | Principal Borrower: Man Tubinox Limited Security: Office No. 204 & Shop No. 2 , Man Excellenza Corporate Guarantee: Man Infraprojects Limited |
| 3 | STCI Finance Limited | 08.04.2024 | 46,47,21,995 | 46,47,21,995 | Secured | 46,47,21,995 | 46,47,21,995 | No | 58.63% | - | - | - | - | Co-Borrowers: Man Tubinox Limited & Man Infraprojects Limited Security: Office Nos. 603 (belonging to Priyal Mansukhani) & 604 and Shop Nos. 3 & 4 , Man Excellenza Personal Guarantee: Priyal, Anita & Jagdish Mansukhani |
| Total | | | 77,93,19,109 | 77,92,34,002 | | 77,92,34,002 | 72,39,16,508 | | 98.30% | - | - | 85,108 | - | |

Note: Claims have been admitted provisionally subject to verification with the books of accounts of the Corporate Debtor